

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hans Energy Company Limited
Date Submitted	04/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>554</u> Descrip	ption : Ordinary	Shares	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	NIL		NII
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrij	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Description : <u>N/A</u>									
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	N/A	N/A	N/A						
Increase/(decrease)	N/A	N/A	N/A						
Balance at close of the month	N/A	<u>N/A</u>	N/A						

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	N/A	N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference N	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,732,638,000	N/A	N/A	N/A_		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	3,732,638,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Ontions	under Share	Option Schemes	of the Issuer)
Share Options	under Share	Option Schemes	of the issuer

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option				•		
Scheme adopted						
on 16/12/2002						
and expired						
on 15/12/2012						
and refreshed						
on 28/12/2012						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	INIL				INIL	
(1010 1)						
2.N/A						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	arv shares)	NIL	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ng the month	from exercise of				
options (State currency		in one exercise of	NIL			
r (State callene.						

Warrants to Issue Shares of the Issuer which are to be Listed

1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	Currency of nominal value	Nominal val close of preceding m	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
EGM approval date (if applicable) (dd/mm/yyyy)							
(dd/mm/yyyy)							
		、 、					
2.1\/A	(/ /)					
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(]])					
3. N/A	(/ /)					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /)							
Steals and a (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	N/A	
			I Juli D.		ence shares)	N/A N/A	-
					Other class)		

Convertibles (i.e. Convertib	le into	Shares of the I	ssuer which are to	o be Listed)			
Class and description		amount outstanding	Amount at close of preceding month	during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 8% Fixed Coupon Serie	es A	HK\$	0	0	0	0	0
Convertible Bond					(See remark)		
Stock code (if listed)							
Class of shares							
issuable (Note 1)	Ordi	inary shares					
Subscription price	HK\$	\$0.3802					
EGM approval date							
(if applicable) (dd/mm/yyyy))							
2. N/A							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
3. N/A		(/ /)					
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)		m 1 ~ · · ·	. <u>.</u> .		
				Total C. (Ordi	nary shares)	NIL N/A	-
					(Other class)	N/A N/A	-
				(-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
shares (Note 1)		
2. N/A		
	_	
shares (Note 1)	-	
3. <u>N/A</u>	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	– N/A	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	0	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT / A
						<u>N/A</u>	<u>N/A</u>

	T GI				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					montin
5.	Scrip dividend At price : State currency –	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
		(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT / A
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<u></u>	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /))	
					N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)) <u>N/A</u>	N/A
				Ordinary sha eference sha (Other cl		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):

The Company has fully redeemed the principal amount of the Convertible Bonds in the sum of HK\$50,000,000
on 4 July 2016. Please refer to the Company's announcement dated 4 July 2016 for details.

Submitted by: Lam Lai Wan, Bondie

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*