

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): <u>31/07/2015</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hans Energy Company Limited |
|----------------|-----------------------------|
| Date Submitted | 03/08/2015                  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |  |                                  |   |  |  |  |  |  |
|-------------------------------------|--|----------------------------------|---|--|--|--|--|--|
| (1) Stock code : <u>554</u> Descrip | (1) Stock code : <u>554</u> Description : <u>Ordinary Shares</u> |                                  |   |  |  |  |  |  |
|                                     | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |
| Balance at close of preceding month | 10,000,000,000   | HK\$0.10                         | HK\$1,000,000,000                               |  |  |  |  |  |
| Increase/(decrease)                 | NIL  |                                  | NII   |  |  |  |  |  |
| Balance at close of the month       | 10,000,000,000   | HK\$0.10                         | HK\$1,000,000,000                               |  |  |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u>   |                                  |   |  |  |  |  |  |
|                                     | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |
| Balance at close of preceding month | N/A  | N/A                              | N/A   |  |  |  |  |  |
| Increase/(decrease)                 | N/A  |                                  | N/A   |  |  |  |  |  |
| Balance at close of the month       | N/A  | N/A                              | N/A   |  |  |  |  |  |

# 2. Preference Shares

| Stock code : <u>N/A</u> Descr       | ription : <u>N/A</u>     |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                      | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                      | N/A                              | N/A   |
| Balance at close of the month       | N/A                      | N/A                              | N/A   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | ption : <u>N/A</u>             |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                            | N/A                              | N/A   |
| Balance at close of the month       | N/A                            | N/A                              | N/A   |

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000 :

## II. Movements in Issued Share Capital

|  | No. of ordinar | y shares | No of preference | No. of other classes |
|--|----------------|----------|------------------|----------------------|
| -  | (1)            | (2)      | shares           | of shares            |
| Balance at close of preceding month      | 3,732,638,000  | N/A      | <u>N/A</u>       | N/A                  |
| Increase/ (decrease)<br>during the month | NIL            | N/A      | <u>N/A</u>       | N/A                  |
| Balance at close of the month            | 3,732,638,000  | N/A      | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Share Options (under S  | Share Option S | Schemes of the I | ssuer)         |              |                      |                          |
|-------------------------|----------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share    |                |                  |                |              | No. of new shares of | No. of new shares of     |
| option scheme           |                |                  |                |              | issuer issued during | issuer which may be      |
| including EGM           |                |                  |                |              | the month pursuant   | issued pursuant thereto  |
| approval date           |                | Movement duri    | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -      |                |                  |                |              | -                    |                          |
| class of shares         | <b>a</b> 1     |                  | a              | - ·          |                      |                          |
| issuable                | Granted        | Exercised        | Cancelled      | Lapsed       |                      |                          |
| 1.Share option          |                |                  |                |              |                      |                          |
| Scheme adopted          |                |                  |                |              |                      |                          |
| on 16/12/2002           |                |                  |                |              |                      |                          |
| and expired             |                |                  |                |              |                      |                          |
| on 15/12/2012           |                |                  |                |              |                      |                          |
| and refreshed           |                |                  |                |              |                      |                          |
| on 28/12/2012           |                |                  |                |              |                      |                          |
| 011 20/ 12/ 2012        |                |                  |                |              |                      |                          |
| Ordinary shares         | NIL            | NIL              | NIL            | NIL          | NIL                  | NIL                      |
| (Note 1)                | 1012           |                  |                |              |                      |                          |
| (10010-1)               |                |                  |                |              |                      |                          |
| 2.N/A                   |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
| shares                  |                |                  |                |              |                      |                          |
| (Note 1)                |                |                  |                |              |                      |                          |
| (Note 1)                |                |                  |                |              |                      |                          |
| 3.N/A                   |                |                  |                |              |                      |                          |
| <u>3.1N/A</u>           |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
| shares                  |                |                  |                |              |                      |                          |
| (Note 1)                |                |                  |                |              |                      |                          |
|                         |                | To               | otal A. (Ordin | •            |                      |                          |
|                         |                |                  | (Prefere       | nce shares)  | N/A                  |                          |
|                         |                |                  | (0             | Other class) | N/A                  |                          |
| Total funds raised duri | ng the month f | from exercise of | 2              |              |                      |                          |
| options (State currency |                |                  | NIL            |              |                      |                          |
|                         |                |                  |                |              |                      |                          |

Share Ontions (under Share Ontion Schemes of the Issue

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                           | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u>  |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | ( / / )   |                                  |   |  |  |
| 2. N/A   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)          |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | ( / / )   |                                  |   |  |  |
| <u>3. N/A</u>  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)          |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | ( / / )   |                                  |   |  |  |
| 4. N/A   |   |                                  |   |  |  |
| Class of shares issuable (Note 1)  | · ·   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | ( / / )   |                                  |   |  |  |
|  | Tota  | (Prefere                         | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> | L  |  |

| Convertibles (i.e. Convertible i                                       | nto Shorea of the l | laguar which are to                      |                                  | For Main Board and GEM listed issuers |  |  |
|--|---------------------|--|----------------------------------|---------------------------------------|--|--|
| Convertibles (i.e. Convertible in Convertible in Class and description |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
| Stock code (if listed)   |                     |  |                                  |                                       |  |  |
| Class of shares  |                     |  |                                  |                                       |  |  |
| issuable ( <i>Note 1</i> )   |                     |  |                                  |                                       |  |  |
| EGM approval date  |                     |  |                                  |                                       |  |  |
| (if applicable)  |                     |  |                                  |                                       |  |  |
| (dd/mm/yyyy))  | ( / / )             |  |                                  |                                       |  |  |
| 2. N/A   |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
| Stock code (if listed)   |                     |  |                                  |                                       |  |  |
| Class of shares  |                     |  |                                  |                                       |  |  |
| issuable (Note 1)  |                     |  |                                  |                                       |  |  |
| Subscription price   |                     |  |                                  |                                       |  |  |
| EGM approval date (if applicable)                                      |                     |  |                                  |                                       |  |  |
| (dd/mm/yyyy)   | ( / / )             |  |                                  |                                       |  |  |
| 3. N/A   | ( , , )             |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
| -  |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
| Stock code (if listed)   |                     |  |                                  |                                       |  |  |
| Class of shares  |                     |  |                                  |                                       |  |  |
| issuable (Note 1)  |                     |  |                                  |                                       |  |  |
| Subscription price   |                     |  |                                  |                                       |  |  |
| EGM approval date (if applicable)                                      |                     |  |                                  |                                       |  |  |
|  | ( / / )             |  |                                  |                                       |  |  |
| 4. N/A   | ( , , )             |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
| Stock code (if listed)   |                     |  |                                  |                                       |  |  |
| Class of shares  |                     |  |                                  |                                       |  |  |
| issuable (Note 1)  |                     |  |                                  |                                       |  |  |
| Subscription price   |                     |  |                                  |                                       |  |  |
| EGM approval date  |                     |  |                                  |                                       |  |  |
| (if applicable)  |                     |  |                                  |                                       |  |  |
| (dd/mm/yyyy)   | ( / / )             |  | Total C (Ordin                   | nary shares) N/A                      | 4  |  |
|  |                     |  |                                  | ence shares) $N/A$                    |  |  |
|  |                     |  |                                  | Other class) $N/A$                    |  | -  |
|  |                     |  | (                                | /                                     |  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |   | as at close of the month   |
| 1. <u>N/A</u>   |   |  |
|   |   |  |
| ( / / )   | -   |  |
| shares (Note 1)   |   |  |
| 2. N/A  |   |  |
|   |   |  |
|   |   |  |
|   | -   |  |
|   |   |  |
| 3. <u>N/A</u>   | -   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

| I. Rights issue       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ I. Rights issue       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ I. Open offer       At price : State<br>currency       Class of shares issuable<br>(Nore 1)  |    | Type of Issue | Issued Share Capital |                     |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|---------------|----------------------|---------------------|-------|---|--|---|
| 1. Rights issue       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(/ / / )$ EGM approval date:<br>(dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State<br>currency       Class of shares issuable<br>(Note 1)  |    |               |                      |                     |       |   |  |   |
| EGM approval date: $(//)$<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>2. Open offer At price : State<br>currency Class of shares issuable<br>Issue and allotment $(//)$<br>date : (dd/mm/yyyy)<br>EGM approval date: $(//)$<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>Class of shares issuable<br>(Mote 1)<br>3. Placing At price : State<br>currency<br>EGM approval date: $(//)$<br>date : (dd/mm/yyyy)<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>At price : State<br>(Mote 1)<br>EGM approval date: $(//)$<br>(MA N/A<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>At price : State<br>(Mote 1)<br>EGM approval date: $(//)$<br>(Mote 1)<br>EGM approval date: $(//)$<br>(//)<br>EGM approval date: $(//)$   | 1. | Rights issue  | At price : State     | Issue and allotment | ( / / | ) |  |   |
| N/A       N/A         State       Issue and allotment         (1/1/2)       Issue and allotment         (1/1/2)       N/A         N/A       N/A         Issue and allotment <td< td=""><td></td><td></td><td>cartonoy</td><td>EGM approval date:</td><td>( / /</td><td>)</td><td></td><td></td></td<>  |    |               | cartonoy             | EGM approval date:  | ( / / | ) |  |   |
| 2. Open offer       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ EGM approval date:<br>(dd/mm/yyyy) $(///)$ N/A       N/A         3. Placing       At price : State<br>currency       Class of shares issuable<br>(Note 1)  |    |               |                      | (dd/mm/yyyy)        |       |   | <u>N/A</u>   | N/A   |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$<br>EGM approval date: $(d/\text{mm/yyyy})$<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$<br>date : (d/mm/yyyy)<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$<br>$\frac{(//)}{\text{date : (d/mm/yyyy)}}$<br>EGM approval date: $(//)$<br>$\frac{(//)}{\text{date : (d/mm/yyyy)}}$<br>EGM approval date: $(//)$<br>$\frac{(//)}{\text{date : (d/mm/yyyy)}}$   |    |               |                      |                     |       |   |  |   |
| $ \begin{array}{cccccccccccccccccccccccccccccccccccc$  | 2. | Open offer    | At price : State     | Issue and allotment | ( / / | ) |  |   |
| 3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Issue and allotment (///)         Begin approval date:       (///)       N/A         N/A       N/A       N/A         At price :       Class of shares issuable (///)       N/A         Image: Class of shares issuable (///)       N/A       N/A         Image: Class of shares issuable (//)       N/A       N/A         Image: Class of shares issuable (//)       Image: Class of shares issuable (//)       Image: Class of shares issuable (//)         Image: Class of shares issuable (//)       Image: Class of shares issuable (//)       Image: Class of shares issuable (//)         Image: Class of shares issuable (//)       Image: Class of shares issuable (//)       Image: Class of shares issuable (//)         Image: Class of shares issuable (//)       Image: Class of shares issuable (//)       Image: Class of shares (//)         Image: Class of shares issuable (//)       Image: Class of shares (//)       Image: Class (//)       Image: Class (//)         Image: Class of shares issuable (//)       Image: Class (//)       Image: Class (//)       Image: Class (//)         Image: Class of shares issuable (//)       Image: Class (//)       Image: Class (//)       Image: Class (//)         Image: Class (//)       Image: Clas |    |               |                      | EGM approval date:  | ( / / | ) |  |   |
| 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ $( / / )$ EGM approval date: $( / / )$ $(dd/mm/yyyy)$ $N/A$ $N/A$ At price : $Class of shares issuable$ $( / / )$ Image: state issue $( / / )$ $( / / )$ Image: state issue $( / / )$ $( / / )$ Image: state issue $( / / )$ $( / / )$ Image: state issue $( / / )$ $( / / )$ Image: state issue $( / / )$ $( / / )$ Image: state issue $( / / )$ $( / / )$ Image: state issue $( / / )$ $( / / )$ Image: state issue $( / / )$ $( / / )$ Image: state issue $( / / )$ $( / / )$ Image: state issue $( / / )$ $( / / )$ Image: state issue $( / / )$ $( / / )$ Image: state issue $( / / )$ $( / / )$ Image: state issue $( / / )$ $( / / )$ Image: state issue $( / / )$ $( / / )$ Image: state issue   |    |               |                      |                     |       |   | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment       ( / / )         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )   |    |               |                      |                     |       |   |  |   |
| 4. Bonus issue     Issue and allotment ( / / )<br>date : (dd/mm/yyyy)       EGM approval date: ( / / )<br>( dd/mm/yyyy)  | 3. | Placing       | At price : State     |                     | ( / / | ) |  |   |
| N/A     N/A       N/A     N/A       N/A     N/A  |    |               |                      |                     | ( / / | ) |  |   |
| 4. Bonus issue       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       ( / / )         (dd/mm/yyyy)       ( / / )  |    |               |                      |                     |       |   | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue<br>EGM approval date: (//)<br>(dd/mm/yyyy)  |    |               |                      |                     |       |   |  |   |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)   | 4. | Bonus issue   |                      | Issue and allotment | ( / / | ) |  |   |
| <u>N/A</u> <u>N/A</u>  |    |               |                      | EGM approval date:  | ( / / | ) |  |   |
|  |    |               |                      |                     |       |   | <u>N/A</u>   | N/A   |

|    | Type of Issue        |                              | F   | For Mai | n Boai | rd and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | ted issuers<br>No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------------------------|---|---------|--------|--|--|
|    | Type of issue        |                              |   |         |        |  |  |
| 5. | Scrip dividend       | At price : State<br>currency | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) |         | )      |  |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)  | ( / /   | )      | <u>N/A</u>   | <u>N/A</u>   |
| 6. | Repurchase of shares |                              | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy)     | ( / /   | )      |  |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)  | ( / /   | )      | N/A  | <u>N/A</u>   |
|    |                      |                              | Class of shares redeemed ( <i>Note 1</i> )  |         |        |  |  |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)                     | ( / /   |        |  |  |
|    |                      |                              |   |         |        | <u>N/A</u>   | <u>N/A</u>   |
|    |                      |                              | Class of shares issuable (Note 1)   |         |        |  |  |
| 8. | Consideration issue  | At price : State             | - Issue and allotment<br>date : (dd/mm/yyyy)  | ( / /   | )      |  |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)  | ( / /   | )      | <u>N/A</u>   | <u>N/A</u>   |
|    |                      |                              |   |         |        |  |  |

|     |                           |                  | H   | <u>For Main B</u> oa                         | rd and GEM lis   |   |
|-----|---------------------------|------------------|---|--|--|---|
|     | Type of Issue             |                  |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital<br>reorganisation |                  | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)   | ( / / )<br>( / / )                           | <u>N/A</u>   | <u>N/A</u>  |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuable<br>( <i>Note 1</i> )<br>— Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / )                           | <u>N/A</u>   | <u>N/A</u>  |
|     |                           |                  |   | Ordinary shar<br>eference shar<br>(Other cla | es) N/A  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |  |
|--|-----|-----|--|
|  | (2) | N/A |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| N/A  |
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| Submitted by: <u>Fung Chi Kwan, Nicholas</u>           |
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
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| Notes :  |
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- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.